



5713-B Park Heights Ave Baltimore, MD 21215

Phone (410) 415-3515 Fax (443) 459-9550

[www.JEWELSchool.org](http://www.JEWELSchool.org)

Welcome and thank you for choosing JEWELS Pediatric Therapy Clinic for your child's pediatric gross motor, fine motor, and speech development needs. It is our goal to provide you with outstanding service, support, and communication regarding your child's needs. We want you to be an integral and active participant in your child's therapy and learn how to provide an environment for your child that will support his/her development.

This year all therapy services are under the JEWELS program. We are located at 5713 Park Heights Ave, Baltimore, MD 21215. Please enter from the parking lot in the rear of the building through the brown door, which has a wooden ramp and a sign that says "JEWELS Inclusive Preschool and Pediatric Therapy Clinic."

Included in our paperwork you will find:

- Patient Information Form
- Pediatric History Form
- Contract for Services
- HIPAA Policy
- Optional Credit Card Authorization Form

Please read all forms thoroughly so that you are informed about our policies. Please ask any questions to better help us serve you and your family.

Please return all forms completed and a copy of your insurance card to us via email or mail. Please include any necessary referrals or prescriptions.

We thank you for allowing us to serve you and look forward to working with you!

Please note: JEWELS Pediatric Therapy is no longer contracting through Early Steps Therapy, LLC. All therapy services will be provided by and billed through JEWELS and therefore, all clients will require new paperwork.

Sincerely,

*Carin Bea Feldman, MS, CCC/SLP*

Carin Bea Feldman, MS, CCC/SLP  
Director of Clinical Services



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**Patient Information**

CHILD'S NAME: \_\_\_\_\_ AGE: \_\_\_\_\_

MALE / FEMALE      DATE OF BIRTH: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME TELEPHONE: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

PARENTS NAME (S): \_\_\_\_\_

EMPLOYER: \_\_\_\_\_

WORK PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

PRIMARY DOCTOR: \_\_\_\_\_

Doctor's Address: \_\_\_\_\_ Phone: \_\_\_\_\_

DIAGNOSIS \_\_\_\_\_

DATE OF ONSET \_\_\_\_\_

REQUESTED THERAPY:

Physical Therapy     Occupational Therapy     Speech Therapy

**Insurance**

Primary: \_\_\_\_\_

Type:  PPO  POS  EPO  HMO  Private  Other

Subscriber name: \_\_\_\_\_

DOB: \_\_\_\_\_

ID #: \_\_\_\_\_

Group/Plan #: \_\_\_\_\_

Secondary: (if applicable) \_\_\_\_\_

Type:  PPO  POS  EPO  HMO  Private  other

Subscriber name: \_\_\_\_\_

DOB: \_\_\_\_\_

ID #: \_\_\_\_\_

Group/Plan #: \_\_\_\_\_

How did you hear about JEWELS Pediatric Therapy Clinic? \_\_\_\_\_

Preferred reminder/contact method:  text     email  phone (if text, please add your carrier name).



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### **Pediatric History/Parent Questionnaire**

**Prenatal History:**

Birth Weight \_\_\_\_\_ Height \_\_\_\_\_ Duration of Pregnancy \_\_\_\_\_

Type of Delivery: \_\_\_\_\_

Complications at birth:

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**Living Arrangement (where, with whom, siblings, pets)**

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**How does your child spend their day? (Preschool, school, daycare, etc.)**

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**What does your child like/dislike?**

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**Treatment received by child:**

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**Please list any injuries, illnesses, infections, hospitalizations, surgeries or other medical procedures your child has/had and the ages these occurred:**

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**Does the child have any allergies, seizures or other medical problems?**

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**Current Medications:**

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**Is your child up to date with immunizations?      Yes      No**



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**Motor Development:**

At what age did your child do the following?

Roll stomach to back \_\_\_\_\_

Roll back to stomach \_\_\_\_\_

Sit supported \_\_\_\_\_

Sit unsupported \_\_\_\_\_

Crawl \_\_\_\_\_

Pull to stand \_\_\_\_\_

Cruise \_\_\_\_\_

Walk \_\_\_\_\_

Climb stairs \_\_\_\_\_

Run \_\_\_\_\_

Finger feed self \_\_\_\_\_

Begin eating solid foods \_\_\_\_\_

Drink from cup \_\_\_\_\_

Use utensils \_\_\_\_\_

**Speech and Language Development:**

My Child Communicates By:

Gestures     Eye gaze     Crying

Sign language

Single words

Phrases

Conversation

Augmentative Device

Can you understand your child's speech?    Yes    No

Can others?    Yes    No

Does your child stutter?    Yes    No

Estimate vocabulary size: \_\_\_\_\_ words

Can your child follow directions?    Yes    No

Answer simple questions?    Yes    No

Comments: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Please describe your concerns for your child:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is there anything else you would like us to know about your child?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



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Child's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

### Contract for Services

I understand that *JEWELS Pediatric Therapy Clinic* is not responsible to verify insurance eligibility or benefits. I am responsible to confirm that they are a contracted provider with my specific insurance plan and to verify the benefits allowed for therapy services.

I understand that I am responsible to obtain a physician referral and an insurance authorization when necessary. I agree to keep track of the number of visits used relative to those authorized, the expiration date of any authorization and/or the contract limitations of my insurance plan. If progress reports and/or treatment plans are required by my physician or insurance company, I will notify my therapist at least one month before they are due, to allow time for completion of the paperwork.

JEWELS Pediatric Therapy Clinic my consent for the release of this information.

I understand that I am responsible for payment of the account and responsible to guarantee that the account is paid on a timely basis – whether payments are made by me or by my insurance company. If claims are submitted to insurance and payment is not received within 60 days, I agree to follow up with the insurance company regarding payment and to make regular payments on my account.

**All co-payments, co-insurances, deductibles and balances will be collected at the time of service.**

I choose to receive services from *JEWELS Pediatric Therapy Clinic* and agree to pay for the services.

\_\_\_\_\_  
*Parent/Guardian Signature*

\_\_\_\_\_  
*Date*



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**Insurance waiver**

**(Signature required by all insured clients – if claims are or are not submitted)**

I elect to have *JEWELS Pediatric Therapy Clinic* provide therapy services for my child. I understand that if my insurance company does not allow benefits or approve payment of claims for services my child has received. *I am responsible for all incurred charges and I agree to pay the balance in full.*

I understand that even when therapy services are listed as being a covered medical expense on my insurance plan – payment is not guaranteed. Upon receipt of claims for services rendered, my insurance company will complete a review for medical necessity and based on that review (related specifically to my child) the services *may not be considered to be medically necessary or may be considered as non-covered expenses* and may not be paid by my insurance company.

\_\_\_\_\_  
***Parent/Guardian Signature***

\_\_\_\_\_  
***Date***

**Cancellation/Lateness Policy**

I understand that with the exception of emergency or illness, I am required to notify the practice a minimum of 48 hours prior to any cancelled or missed appointments. If I do not provide 24-hour notices, then I will be charged \$25 for the missed or cancelled appointment and the charge cannot be billed to my insurance. I understand that arrival on time for sessions is important and lateness past 10 minutes can result in a \$5 charge.

\_\_\_\_\_  
***Parent/Guardian Signature***

\_\_\_\_\_  
***Date***



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### **JEWELS Pediatric Therapy Clinic-HIPAA Consent and Disclosure**

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about your child. We understand that his or her medical information is personal to you, and we are committed to protecting that information. As our client, we create medical records about your child's health, our care for him/her, and the services we provide for your child. By law, we are required to make sure that your child's protected health information is kept private.

By signing this form, you consent to our use and disclosure of protected health information about your child for treatment, payment and health care operations. The practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

I, \_\_\_\_\_, have read and agree to the HIPAA privacy practices.

Parent's Name: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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### Optional Credit Card Authorization Form

Payment is expected at the time of service. The patient is responsible for any deductible or co-payment. This form authorizes JEWELS Pediatric Therapy Center to charge your credit card for copayment or deductibles. This form is unnecessary if your insurance does not have a fee per session, a secondary insurance is applied, or you would like to pay individually at each session. Checks and cash are welcome.

I allow JEWELS Pediatric Therapy Clinic to bill my personal or Health Savings Account (HSA) credit card for co-pays, co-insurances, deductibles and balances at each of my child's visits.

Check the applicable ones below:

Co-payment per session \$ \_\_\_\_\_

Deductible amount due is \$ \_\_\_\_\_, we will collect \$ \_\_\_\_\_ per session until the deductible is met

Co-insurance amount due is \$ \_\_\_\_\_, we will collect \$ \_\_\_\_\_ per session which is an estimate of coinsurance due

Please charge for any outstanding balances.

Your credit card information will stay on file will be and used to pay any outstanding balances. If outstanding balances are not paid within 60 days of statement, your credit card will be charged.

Please Circle One: VISA American Express MasterCard Other: \_\_\_\_\_

Name on Credit Card: \_\_\_\_\_

Credit card #: \_\_\_\_\_

Date of expiration: \_\_\_\_\_

CVV: \_\_\_\_\_ Address: \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_